

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF INDIANA  
INDIANAPOLIS DIVISION

IN RE: ) Chapter 11  
)  
DISTANCE LEARNING SYSTEMS ) CASE NO. 10-14617-JKC-11  
INDIANA, INC., )  
)  
Debtor. )

**NOTICE OF FILING OF PLAN AND DISCLOSURE STATEMENT, PROTOCOL FOR  
ACCESSING PLAN PACKET AND RELATED DEADLINES AND INFORMATION**

TO: United States Trustee and All Creditors and Parties in Interest:

**Please Take Notice** that Distance Learning Systems Indiana, Inc. (“DLSI”), by counsel, filed the following documents on December 1, 2011:

1. *Debtor’s Disclosure Statement* (the “Disclosure Statement”) [Docket 85];
2. *Debtor’s Chapter 11 Plan of Reorganization* [Docket 84]; and
3. *Motion (A) To Modify Notice on Debtor’s Disclosure Statement and Chapter 11 Plan of Reorganization and (B) for Relief from Claims and Balloting Agent Requirement Under Local Rule* (the “Motion”) [Docket 86].

**Please Take Further Notice** that on December 2, 2011, the United States Bankruptcy Court for the Southern District of Indiana (the “Court”) entered its *Order Approving Motion (A) To Modify Notice on Debtor’s Disclosure Statement and Chapter 11 Plan of Reorganization and (B) for Relief from Claims and Balloting Agent Requirement Under Local Rule* (the “Order”) [Docket 87].

**You should read this Notice carefully and discuss it with your attorney. If you do not have an attorney, you may wish to consult one.**

**Special Instructions to Access Plan Packet, Pertinent Deadlines  
and Other Important Information**

Pursuant to the Order, you can access a copy of DLSI’s Plan, Disclosure Statement, proof of claim form, voting ballot, pertinent deadlines and other important information with respect to your rights from the Bankruptcy Court’s website at [www.insb.uscourts.gov](http://www.insb.uscourts.gov). At the bottom of the main page to the Court’s website is a section called “Megacases.” Click on “Distance Learning” for access to these documents.

Parties may request a written copy of the Disclosure Statement by mailing a written request to Hostetler & Kowalik, P.C., 101 West Ohio Street, Suite 2100, Indianapolis, IN 46204, attention: Courtney Chilcote, no later than **December 19, 2011** to allow sufficient time to receive

the Disclosure Statement and file any objection, if so desired. All requests will be responded to promptly.

Hostetler & Kowalik, P.C.  
(317) 262-1001

### **Current Dates and Deadlines**

At this time, the following dates and deadlines have been established by the Court:

1. Deadline to Object to Disclosure Statement: **January 13, 2012 by 5:00 p.m. (ET)**
2. Notice of Hearing on Disclosure Statement: **January 19, 2012 at 9:00 a.m. (ET),  
46 East Ohio Street, Room 310, Indianapolis, Indiana 46204**

**Please take notice that additional dates and deadlines may be established by the Court and it is your responsibility to review the Website to keep yourself apprised of same.**

**Upon approval of DLSI's Disclosure Statement by the Court, you will be sent an additional notice similar to this Notice providing you relevant information, dates and deadlines with respect to confirmation of DLSI's proposed Chapter 11 Plan, hearing date and time, and also information relative to filing proofs of claim and casting a ballot in favor of acceptance or rejection of the Plan, should you deem it appropriate to do so. Relevant deadlines for filing proofs of claim and casting ballots will be included in the additional notice and also be made available on the Website.**

### **Objection Instructions**

(also available on the Website)

If you want to object to the Disclosure Statement, or if you wish for the Court to consider your views on the Disclosure Statement, then **on or before January 13, 2012 at 5:00p.m. (ET)**, you or your attorney must:

1. File a written objection to the Disclosure Statement, which should explain the reasons why you object, addressed to the Clerk of the United States Bankruptcy Court at:

Clerk  
United States Bankruptcy Court  
Southern District of Indiana  
Indianapolis Division  
P.O. Box 44978  
Indianapolis, IN 46244

If you mail your objection, you must mail it early enough so that it will be **received** by the date it is due.

2. You must also mail a copy of your objection to:

Courtney E. Chilcote  
Hostetler & Kowalik, P.C.  
101 West Ohio Street  
Suite 2100  
Indianapolis, IN 46204-4211

*U.S. Trustee*  
Joseph F. McGonigal  
Office of U.S. Trustee  
101 West Ohio Street  
Suite 1000  
Indianapolis, IN 46204

If you or your attorney do not take the proper steps set forth herein, the Court may determine that you do not oppose the relief sought and may properly enter an order granting the requested relief.

Please direct all questions to the undersigned counsel at the contact information shown below.

Dated: December 2, 2011

HOSTETLER & KOWALIK, P.C.

By: /s/ Courtney E. Chilcote  
Courtney E. Chilcote  
HOSTETLER & KOWALIK, P.C.  
101 West Ohio Street, Suite 2100  
Indianapolis, IN 46204  
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